Advanced web-based & mobile spend management solutions for mid-market & enterprise organizations worldwide. Stand-alone solution and out-of-the-box seamless integrated extension of:

- Microsoft Dynamics GP, AX, NAV, SL
- Dynamics 365 Business Central
- Sage ERP 100, 100c, 300, 300c, 500, Intacct
- Blackbaud Financial Edge, Financial Edge NXT
- Acumatica, NetSuite

Industries We Serve Include:

- State & Local Government
- Professional Sports
- Pharmaceuticals
- Gaming & Casinos
- Hospitality
- Telecommunications
- Education
- Transportation
- Life Science
- Technology
- Utilities
- Non-Profit
- Professional Services
- Agriculture

Transform Spend Management
Intuitive Web-Based & Mobile Solutions

Worldwide Presence
Over 750 Customers & 131,000 Users

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www.ParamountWorkPlace.com
Intuitive Web-based and Mobile Expense solution that is easy for employees, effective for management, and powerful for accounting!

Create, submit, approve to pay, report, and analyze expenses with full tracking and control during the entire expense life cycle. Designed for mid-size and enterprise organizations as a standalone solution, or as a seamless out-of-the-box, real-time integration with:

- Microsoft Dynamics GP, AX, NAV, SL
- Dynamics 365 Business Central
- Sage ERP 100, 100c, 300, 300c, 500, Intacct
- Blackbaud Financial Edge, Financial Edge NXT
- Acumatica, NetSuite

Mobile Entry & Approvals
Experience easy expense entry and approvals on the mobile app.
- Capture expenses on or off-line with your phone or tablet's built-in camera in seconds.
- Currency options, robust auto fill, type to search
- Entry-Assistant feature
- On-The-Go (OTG) web service synchronizes time entry & expenses
- Mobile entry, e-mail alerts, and approvals
- View, enter and approve transactions across multiple Workplace companies from a single interface

Advanced Optical Character Recognition (OCR)
Capture comprehensive receipt data accurately in real-time and ensure data integrity. Experience exceptional user experiences with robust OCR technology.
- Set to market OCR with logo recognition
- Dynamic data transcription
- Mobile App includes Entry Assistant feature in addition to OCR

Advanced Expense Split
Split expense reports, even by line item, into multiple clients, projects, activities, budgets, groups, accounts, individuals, time periods, etc.
- Composite bills & composite expense capabilities
- Composite expenses are as easy as any expense transaction

In-line Receipt Attachment
Capture & view receipts directly on the screen with each expense item during entry & approval process. Eliminate mailing or losing receipts.
- Easy use, view, store attachment features
- Open Payment Capabilities – (Sunshine Act)
  Comply with Open Payment Act reporting, allocating expenses to projects, activities, budgets, groups, accounts, individuals, time periods, etc.
- Expense entry splitting
- Robust NPI search by name, NPI, other fields

Dynamic Rule Engine & Approval Workflow
Implement any corporate spend policy & approval rule imaginable anytime during expense life cycle, even at creation!
- Dynamic rules engine
- Unlimited routing rules
- Unlimited expense entry rules
- Unlimited routing customized to roles and organization structure – based on approval criteria such as amount, department, budget, project, vendor
- Mobile & e-mail approvals
- Position-based approvals, a rapid deployment based on company structure & associated approval limits
- Approval of revisions to a transaction
- Optional auto skip to next [but not final] approver
- Acceptance of variances (price, quantity, expense allowance, travel request)
- Approval criteria can be at transaction (header) level, or expense line level

Direct Connect Credit Card & Banking Integration
Create expense reports from credit card transactions automatically, accurately, anywhere, anytime, with confidence. Eliminate data entry and duplicates.
- Real-time integration with any bank that supports OFX (Open Financial Exchange)
- Out-of-the-box manual upload options
- Banking-specific custom import maps capabilities
- Auto credit card expense report by employee card assignments

Real-Time Cash Advances & On-Account Balance
Experience real-time seamless cash advance & on-account balance adjustments on both the expense & ERP sides, until the full amount is entirely financed.
- Full automation, visibility, efficiency
- Robust real-time integration with your balance sheet on the ERP side

Powerful GL Distributions
Distribute expense, even by line item, into hundreds of GL accounts in seconds.
- Total control & flexibility reflected in the expense & ERP sides
- Distribution Groups for auto or manual GL distribution
- Want to distribute 50 line items into 500 GL accounts? You can!