Paramount WorkPlace refines user experience and introduces new features as part of the 2016 release.

**Key features include:**

1. **Mobile Expense Optical Character Recognition (OCR)**
   - Capture comprehensive receipt data accurately in real-time and ensure data security. Experience exceptional convenience with Paramount WorkPlace robust OCR technology.
   - Dynamic data transcription
   - Entry Assistant feature in addition to the OCR functionality feature to help create expense reports with ease
   - 1st to market OCR with logo recognition

2. **Ad Hoc Approvals**
   - Introduce additional approval requirements on the fly while maintaining policies and controls to your original defined configuration, moving process forward across the entire organization.
   - Ad Hoc Approval functionality for additional level of flexibility
   - Approvers can add additional approvals to existing workflows on the fly

3. **Direct Connect Credit Card & Banking Integration**
   - Create expense reports from credit card transactions automatically, accurately, anywhere, anytime, with confidence. Eliminate data entry and duplicates.
   - Real-time integration with any corporate credit cards that support Open Financial Exchange (OFX) communications
   - User-specific and company-wide capabilities
   - Automatic connection and credit card transactions downloads

4. **Filter-Based Controls & Communications Rule Engine**
   - Communicate effectively while enhancing controls by providing custom automatic feedback with messages to highlight certain conditions when saving, submitting or approving expenses.
   - Custom warning with custom warnings or error messages to highlight certain conditions for specific user, and groups, etc.
   - Powerful error type rules to eliminate the ability to process expenses under specified conditions - sending a custom message to explain why an error occurred
   - Option to require confirmation when submitting expense sheets
   - Unlimited business model-specific filter-based rules to validate a user, group, and role’s transactions against specific defined conditions
2016 RELEASE
KEY FEATURES

Open Payment Capabilities – (Sunshine Act)
Comply with the Open Payment Act reporting. Allocate travel, meal, gifts, payments, etc. by NPI number, name, and address. Streamline data entry and compliance for Regulatory reporting requirements.
- Integration with National Provider Identifier (NPI) to import, update, and delete records for a up-to-date database and robust search by NPI number, name, and address, etc.
- Expense entry splitting

Invoice Attachment Maintenance Page
Streamline uploading scanned invoices and make attachments available for users from Check Request page entry. Add attachments to the ‘Select Invoices’ automation queue without relying on access to remote file systems when hosted in the cloud or another location.
- A dedicated page to set up invoice ‘repositories’
- Simple drag and drop one or more files into repository
- Quick and secure interface ‘drop zone’
- Invoice repositories configuration by department or system-wide
- Invoice attachment from repository with a simple click on ‘Select Invoices’ button

Attendee Tracking
Allocate expenses at the line level by % or amount across one or more attendees. Simplify and enforce compliance for internal and external reporting requirements.
- Expense allocation by percentage or amount
- Expense allocation at the line level across one or more Attendees
- Identify by Name, Title, Company, etc.
- Add custom defined expense categories and products based on company-specific needs

Worldwide Presence
Over 750 customers & 110,000 Users

TRANSFORM
SPEND MANAGEMENT
800-725-4408
Sales@ParamountWorkPlace.com
www.ParamountWorkPlace.com

Easy Credit Card Assignment
Update and maintain user’s corporate card assignments for automated Credit Card integrations with 2 new convenient options.
- Credit Card Page on the ‘Administration’ tab with its own security option to allow view, maintain, and enter employee credit card assignments in a list view format
- Credit Card Import Map on the ‘Import Data’ page to utilize provided CSV template and import User ID, Credit Card Type, and Name assignments
  – Duplicate credit card number and type detect feature will update the record to the new imported User ID